



JOIN. ENGAGE. LEAD.
ORANGE COUNTY CHAPTER

AN RMA OC SPECIAL WEBINAR

THURSDAY, MAY 14, 2020 | 11:00AM - 12:00PM | [FREE TO REGISTER](#)

CARES Act
Paycheck Protection Program
PPP Loan Forgiveness Calculation & Guidelines
A Webinar Presentation for Bankers and Businesses

FEATURING

**OUR EXPERT BANKING PANEL AT
COMMERCIAL BANK OF CALIFORNIA**

Ash Patel
Chief Executive Officer

Christopher Colella
Chief Credit Officer

- AND -

**OUR EXPERT CPA PANEL AT
MOSS ADAMS**

Sean Kelly
Tax Partner

Frank Kaufman
Assurance Partner

WITH

Panel Moderator

Steve Casselberry
Partner
Musick, Peeler, Garrett, LLP

GET INSIGHT INTO

Borrower's Perspective

Credit Officer's Viewpoint

PPP Forgiveness

Main Street Lending

CARES Act Tax

REGISTER NOW!

Platinum RMA OC Chapter Sponsors

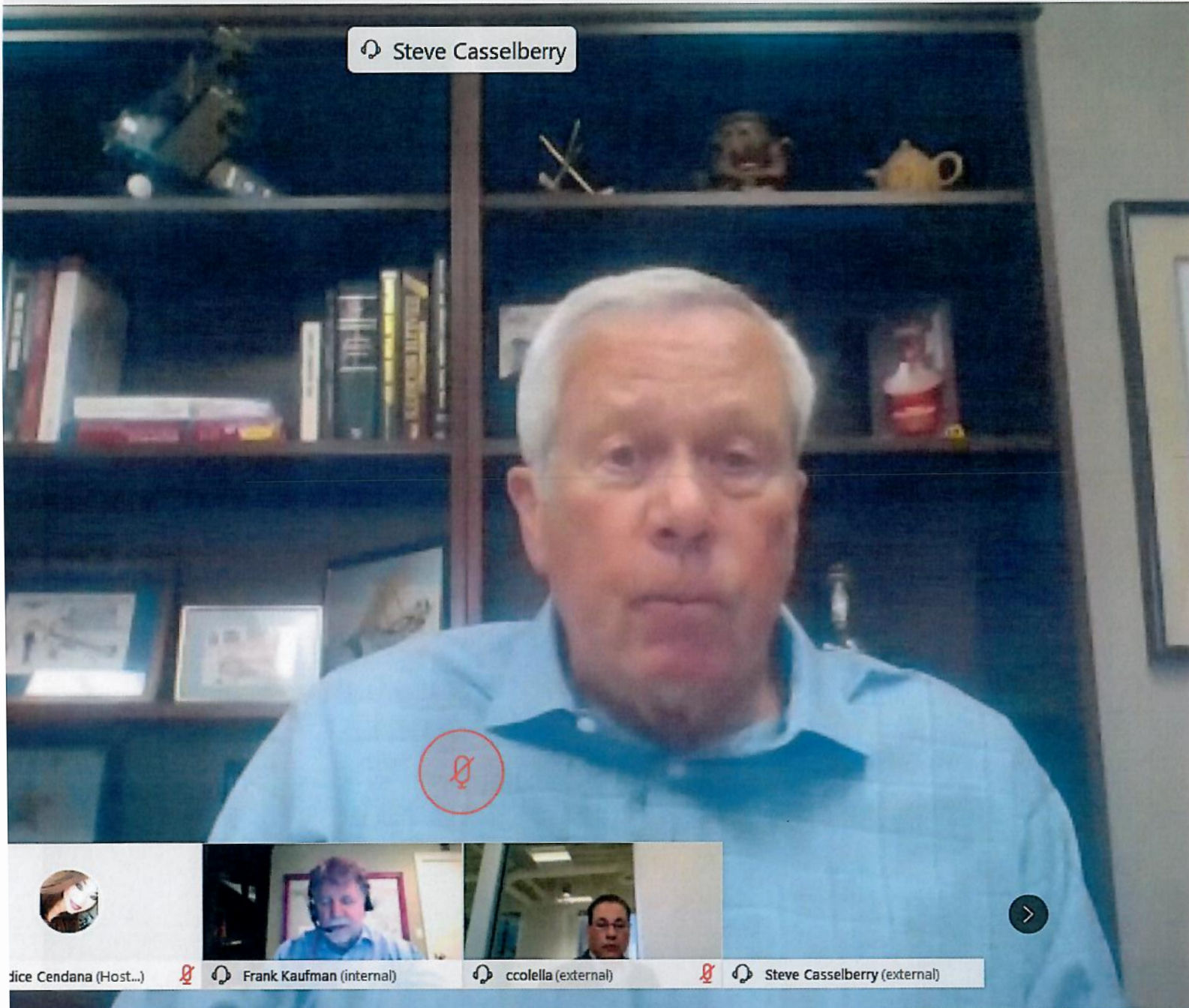


RMA Gold Sponsors

BANK OF AMERICA | CLEARINGHOUSE CDFI | COMERICA BANK | HARVEST SMALL BUSINESS FINANCE | PACIFIC COAST BANKERS BANK

QUESTIONS? CONTACT: VICKI PHILLIPY

VPHILLIPY@RMAOC.ORG | 714-267-5281 | 360 EAST FIRST ST. #371 | TUSTIN, CA 92780 | WWW.RMAOC.ORG



Steve Casselberry

Participant list at bottom:

- Steve Casselberry (external)
- ccolella (external)
- Frank Kaufman (internal)
- alice Cendana (Host...)

Participants (610)

Search

- B bgold
- BG Biagio Genualdi
- BG Bibiana Grajales
- B Bill

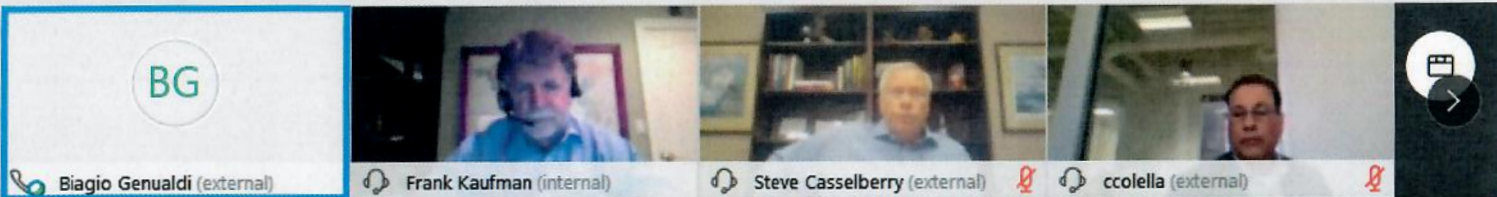
Chat

from Kevin Wong to everyone:
What if we want to recall employ personal circumstances of certain country or home child care dutie in the forgiveness that we can qu

from Mark Nevin to everyone:
Where is the exclusion of Worker actually shown? Since it's require a State Tax isn't it? It's also and e "health insurance premium"? Wh unemployment insurance be inc comp?

To: Everyone

Enter chat message here



Participants (650)

Search

- John F Marder Me
- Candice Cendana Host, internal
- Biagio Genualdi
- <ike Reed

058

1 1204

1 1209

Chat

from Alan to everyone:
That would really help everyone
from tismith to everyone:
If an employee quits just before 1
quickly do we have to replace hir

To: Everyone

Enter chat message here

Viewing Biagio Genualdi's ap...

	B	C	D	E	F	G	H	I	J	K	L
occurred in the ordinary course of business (Principal Excluded) with origination prior to February 15, 2020			20,000	+	20,000					Interim Final Rule:	
with terms beginning prior to February 15, 2020			300,000	+	300,000						
water, telephone, or internet) with service started prior to February 15, 2020			30,000	+	30,000						
					350,000						
mitations			75.0%		592,308						
25 percent)			25.0%		197,438						
8-Week from Loan Origination			100.0%		789,744						
Loan Origination - Limited to Borrowed Amount			MAXIMUM FORGIVENESS AMOUNT		789,744					<<<Limit to Borrowe	
iveness is reduced by percentage decrease in FTEs):											
ent Employees (FTEs) Per Month for the 8-Weeks Beginning on Loan Origination			80							<<<Confirm all FTE's	
d February 15 to June 30, 2019			100		80.0%					Represents % of dollars	
d January 1 to February 29, 2020			120		66.7%					<<<Non-Seasonal Empl	
exclusion described in CARES Act (see footnote)?			No		NA					<<<Careful considerati	
Loan Origination - Limited to Borrowed Amount					789,744						
					80.0%					<<<Maximum equals 10	

